

## A STEP BEYOND & ASSOCIATES

Disability Tax Credit

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[www.astepbeyond.cc](http://www.astepbeyond.cc) or [www.disabilitytaxcredit.net](http://www.disabilitytaxcredit.net)

### Are You Eligible for a Disability Tax Credit Claim?

May be you are eligible for disability tax credit-DTC claim if a qualified practitioner (medical doctor, optometrist, audiologist, occupational therapist, physiotherapist, psychologist and speech-language pathologist) certifies on the DTC form that you have a prolonged impairment and certifies its effects, and Canada Revenue Agency approves the DTC certificate. One can identify if there is a possibility/may be the eligibility to claim the disability amount-DTC, please use the self-assessment questionnaire.

#### Self-Assessment Questionnaire:

The self-assessment questionnaire provides or helps you to assess whether you may be eligible for the DTC claim (also called disability amount).

1. Your impairment (physical or mental function) has it lasted, or is it expected to last for a continuous period of at least 12 consecutive months-this is classified as prolonged impairment?  
Yes\_\_\_No\_\_\_, if you answered Yes; answer questions 2 to 5 below, if you answered No, you are not eligible for the DTC claim; for you to claim the DTC amount, your impairment has to be prolonged.

2. How is your sight-are you blind? Yes\_\_\_No\_\_\_

3. Life-sustaining therapy (for the year 2000 and later); do you receive such therapy to support your life even if it alleviates the symptoms. Examples of this therapy are chest physiotherapy to facilitate breathing or kidney dialysis to filter blood; insulin therapy to treat Type 1 diabetes in a child who cannot independently adjust the insulin dosage, all of these therapies qualify. Do you require therapy at least 3 times per week, for an average of at least 14 hours per week? However, implanted devices such as a pacemaker or special programs of diet, exercise, or hygiene, also do not qualify. Yes\_\_\_No\_\_\_

4. The effects of your impairment, do they cause you to be markedly restricted (that all or substantially all the time, and even with therapy other than life-sustaining therapy) and with the use of devices and medication you are still unable to perform at least one of the basic activities of daily living (they are speaking, hearing, walking, elimination-bowel or bladder functions, feeding, dressing and performing the mental functions necessary for everyday life). Yes\_\_\_No\_\_\_

5. That because of your impairment, do you meet the following conditions such as being significantly restricted (means that although you do not quite meet the criteria for markedly restricted, your ability to perform the basic activity of daily living or vision is still substantially restricted). Yes\_\_\_No\_\_\_

Looking at your replies in regards to this self-assessment questionnaire, if you answered Yes to question 1 and to any one of the questions 2 to 5, you may be eligible for the disability tax credit claim. If you answered NO to all of the questions 2 to 5, you are not eligible for the claim.

As a taxpayer with a potentially qualifying disability, A STEP BEYOND & ASSOCIATES can advocate on your behalf to apply for a Disability Tax Credit refund.

Please return this questionnaire to the above address if you wish to further acknowledge your self-assessment and/or contact Peter J. Manastyrsky for additional information and/or a free consultation to apply for a Disability Tax Credit claim.

Date \_\_\_\_\_ Name \_\_\_\_\_

Address \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone # \_\_\_\_\_ Cell # \_\_\_\_\_

Email Address \_\_\_\_\_

Thank you for your time!

For more information check out our website at  
[www.astepbeyond.cc](http://www.astepbeyond.cc) or [www.disabilitytaxcredit.net](http://www.disabilitytaxcredit.net)